

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:

VALARIS PLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 20-34114 (MI)

(Jointly Administered)

**SECOND SUPPLEMENTAL DECLARATION OF DMITRY KRIVIN IN SUPPORT OF  
THE DEBTORS' APPLICATION FOR ENTRY OF AN ORDER (I) AUTHORIZING  
THE RETENTION AND EMPLOYMENT OF MCKINSEY RECOVERY &  
TRANSFORMATION SERVICES U.S., LLC AND CERTAIN OF ITS AFFILIATES TO  
PROVIDE CERTAIN ORDINARY COURSE CONSULTING SERVICES TO THE  
DEBTORS EFFECTIVE AS OF THE PETITION DATE AND (II) GRANTING  
RELATED RELIEF**

I, Dmitry Krivin, declare as follows:

1. I am employed as a partner at McKinsey & Company, Inc. United States (“McKinsey US”) with an office at 175 Greenwich Street, New York City, NY, 10007. McKinsey & Company, Inc. (“McKinsey & Co.”) is the ultimate parent company of McKinsey Recovery & Transformation Services U.S., LLC (“McKinsey RTS”) and its consulting affiliates (collectively with McKinsey RTS, “McKinsey”).<sup>2</sup> I am duly authorized to make this supplemental declaration (this “Second Supplemental Declaration”) which is being submitted to supplement my Initial Declaration filed on September 18, 2020, and my Supplemental Declaration filed on

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<sup>1</sup> A complete list of each of the Debtors in these Chapter 11 Cases may be obtained on the website of the Debtors’ proposed claims and noticing agent at <http://cases.stretto.com/Valaris>. The location of Debtor Ensco Incorporated’s principal place of business and the Debtors’ service address in these Chapter 11 Cases is 5847 San Felipe Street, Suite 3300, Houston, Texas 77057.

<sup>2</sup> The term “McKinsey” includes any McKinsey entity that provides consulting (including bankruptcy advisory) services. The term “McKinsey” does not include investment affiliate MIO Partners, Inc. and its affiliated investment and advisory services related entities or their employees because they do not provide consulting and bankruptcy advisory services.

October 2, 2020 (collectively with the Initial Declaration and the Second Supplemental Declaration, the “Declarations”), in support of the Application.<sup>3</sup>

2. As noted in my prior declarations, the Proposed Professionals have undertaken to endeavor to supplement the prior disclosures attached to my Declarations in the event they become aware of any relationship or other information that requires disclosure.

3. Consistent with this undertaking and the Protocol, MIO has updated the results of its prior connection checking process to update its disclosures that were set forth on Schedule 3 to my Supplemental Declaration. MIO’s counsel then delivered the results of this comparison, which are set forth on **Schedule A**, attached hereto. Bolded connections are updates to the prior Schedule 3. Based on the results provided by MIO, to the best of my knowledge, none of these relationships result in any Proposed Professional holding an interest adverse to the Debtors.

4. The Proposed Professionals will continue to endeavor to further supplement the Declarations in the event they become aware of any relationship or other information that requires disclosure.

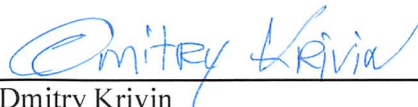
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<sup>3</sup> All capitalized terms used but not defined herein shall have the meanings set forth in the *Debtors’ Application for Entry of an Order (I) Authorizing the Retention and Employment of McKinsey Recovery & Transformation Services U.S., LLC and Certain of its Affiliates to Provide Certain Ordinary Course Consulting Services to the Debtors Effective as of the Petition Date and (II) Granting Related Relief* [Docket No. 233] (the “Application”) and the *Supplemental Declaration of Dmitry Krivin in Support of the Debtors’ Application for Entry of an Order (I) Authorizing the Retention and Employment of McKinsey Recovery & Transformation Services U.S., LLC and Certain of its Affiliates to Provide Certain Ordinary Course Consulting Services to the Debtors Effective as of the Petition Date and (II) Granting Related Relief* [Docket No. 302] (the “Supplemental Declaration”), as applicable.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge.

Dated: October 26, 2020  
New York, NY

By:   
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Dmitry Krivin  
Partner  
McKinsey & Company, Inc. United States

**Schedule A**

MIO's Connections to Interested Parties

	<u>Interested Party Name</u>	<u>MIO Connection Name<sup>1</sup></u>	<u>Connection Type</u>
1.	Ace Insurance Company	Chubb Atlantic	Vendor
		Chubb Bermuda Insurance Ltd	Vendor
		New York Life Insurance and Annuity Corporation	Vendor
2.	AIG Asia Pacific Insurance Pte. Ltd. AIG Australia Limited AIG Egypt Insurance Company S.A.E. AIG Europe S.A. AIG Malaysia Insurance Berhad AIG Seguros Brasil S.A.	AIG-related Securities	Investment
		Illinois National Insurance Company	Vendor
		United States Life Insurance Company in the City of New York	Vendor
3.	Allianz Global Corporate & Specialty SE Allianz Global Risks US Insurance Company Allianz Nigeria Insurance plc	Pacific Investment Management Company, LLC	Investment
		PIMCO	Investment
		Rothschild Inc	Vendor
4.	American International Group UK Limited	AIG-related Securities	Investment
		Illinois National Insurance Company	Vendor
		United States Life Insurance Company in the City of New York	Vendor
5.	Argo Re LTD.	Argonaut Insurance Co.	Vendor
6.	AT&T	Time Warner Cable (Spectrum)	Vendor
7.	AXA Mansard Insurance AXA Seguros SA de CV	Alliancebernstein Global High Income Fund	Investment
		AXA-related Securities	Investment
		Highfields Capital II Fund	Investment
		Highfields Capital LTD	Investment
		Highfields Capital Management LP	Investment
8.	Baker Tilly MKM & Ayad Al Seraihi CPA Baker Tilly Virchow Krause LLP	Baker Tilly Virchow Krause, LLP	Vendor
9.	Banc of America Credit Products Inc. Bank of America Bank of America Merrill Lynch Bank of America, N.A.	<b>Bank of America</b>	<b>Counterparty</b>
		<b>Bank of America Corp.</b>	<b>Counterparty</b>
		<b>Bank of America Merrill Lynch</b>	<b>Counterparty</b>
		Bank of America National Association Charlotte	Counterparty

<sup>1</sup> Where MIO was not able to confirm whether an entity on the Expanded Interested Party List was, in fact, the same entity to which MIO has a connection, MIO included such possible connections in its report to the Proposed Professionals.

	<u>Interested Party Name</u>	<u>MIO Connection Name<sup>1</sup></u>	<u>Connection Type</u>
		Bank of America, N.A.	Counterparty
		<b>BofA Securities LLC</b>	<b>Counterparty</b>
		<b>BofA Securities, Inc.</b>	<b>Counterparty</b>
		BofA-related Securities	Investment
		BRV Capital Management	Investment
		First Republic Bank	Counterparty
		<b>Merrill Lynch</b>	<b>Counterparty</b>
		<b>Merrill Lynch &amp; Co., Inc.</b>	<b>Counterparty</b>
		<b>Merrill Lynch Capital Services, Inc.</b>	<b>Counterparty</b>
		<b>Merrill Lynch Financial Markets, Inc.</b>	<b>Counterparty</b>
		<b>Merrill Lynch Government Securities Inc.</b>	<b>Counterparty</b>
		<b>Merrill Lynch International</b>	<b>Counterparty</b>
		<b>Merrill Lynch International, BofA Securities, Inc.</b>	<b>Counterparty</b>
		Merrill Lynch International, London	Counterparty
		Merrill Lynch Intl Equity Derivatives	Counterparty
		<b>Merrill Lynch Professional Clearing Corp.</b>	<b>Counterparty</b>
		<b>Merrill Lynch, Pierce, Fenner &amp; Smith Incorporated</b>	<b>Counterparty</b>
		<b>The Toronto-Dominion Bank</b>	<b>Counterparty</b>
10.	Bankers Trust Co. Corporate Trust & Agency Group	Deutsche Bank AG	Counterparty
		Deutsche Bank AG, London	Counterparty
		Deutsche Bank AG, New York	Counterparty
		<b>Deutsche Bank AG, Seoul Branch</b>	<b>Counterparty</b>
		<b>Deutsche Bank S.A.</b>	<b>Counterparty</b>
		<b>Deutsche Bank Securities Inc.</b>	<b>Counterparty</b>
		<b>Deutsche Bank Trust Company</b>	<b>Counterparty</b>
		Deutsche Bank Trust Company Americas	Vendor

	<u>Interested Party Name</u>	<u>MIO Connection Name<sup>1</sup></u>	<u>Connection Type</u>
		Deutsche Bank, NY	Counterparty
		<b>Deutsche Securities Korea Co.</b>	<b>Counterparty</b>
		<b>Industrial and Commercial Bank of China Financial Services LLC</b>	<b>Counterparty</b>
11.	Barclays Bank plc	Barclays Bank PLC	Counterparty
		Barclays Bank Plc Wholesale London	Counterparty
		<b>Barclays Capital Inc.</b>	<b>Counterparty</b>
		<b>Barclays Capital Securities Limited</b>	<b>Counterparty</b>
		Tradeweb LLC	Vendor
12.	BDO LLP	BDO Audit S.A.	Vendor
13.	BlackRock Inc.	Blackrock Institutional Trust Company, NA	Counterparty
		<b>Blackrock, Inc.</b>	<b>Counterparty</b>
		New Relic	Vendor
14.	BNP Netherlands	BNP Paribas	Counterparty
		BNP Paribas Asset Management USA Inc	Investment
		<b>BNP Paribas Prime Brokerage, Inc.</b>	<b>Counterparty</b>
		<b>BNP Paribas Securities Corp</b>	<b>Counterparty</b>
		BNP Paribas Securities Services	Counterparty
15.	BNP Paribas	BNP Paribas	Counterparty
		BNP Paribas Collateral Management	Counterparty
		<b>BNP Paribas Securities Corp</b>	<b>Counterparty</b>
16.	BNP Paribas NY & Johannesburg	BNP Paribas	Counterparty
		BNP Paribas Asset Management USA Inc	Investment
		<b>BNP Paribas Prime Brokerage, Inc.</b>	<b>Counterparty</b>
		<b>BNP Paribas Securities Corp</b>	<b>Counterparty</b>
		BNP Paribas Securities Services	Counterparty
17.	CBRE	Societe Generale	Counterparty

	<u>Interested Party Name</u>	<u>MIO Connection Name<sup>1</sup></u>	<u>Connection Type</u>
		Societe Generale International Limited	Counterparty
18.	Chevron Chevron U.S.A. Inc., through its division Chevron North America Exploration and Production Company	Oxane Materials Securities	Investment
19.	CIC	Meituan Dianping-related Securities	Investment
20.	<b>Circadian Investments Limited</b>	<b>Canadian Imperial Bank of Commerce</b>	<b>Counterparty</b>
21.	Citco (Bermuda) Limited	Citco	Vendor
22.	Citibank Citibank Egypt Tax Account Citibank, N.A. Citicorp North America, Inc. Citigroup	<b>Citibank Distribuidora De Títulos E Valores Mobiliarios S.A.</b>	<b>Counterparty</b>
		<b>Citibank Europe PLC</b>	<b>Counterparty</b>
		Citibank NA	Counterparty
		<b>Citibank, NA</b>	<b>Counterparty</b>
		<b>Citigroup Global Markets Inc.</b>	<b>Counterparty</b>
		Citigroup Global Markets Limited	Counterparty
		Credit Suisse AG	Counterparty
		DocuSign	Vendor
		Kenna Security	Vendor
		Square Inc. Securities	Investment
		State Street Bank and Trust Company	Counterparty
		State Street Global Advisors	Investment
23.	Comcast	Eden Technologies	Vendor
24.	Deloitte & Touche	Deloitte & Touche	Vendor
		Deloitte Belastingconsulenten	Vendor
25.	Deutsche Bank Deutsche Bank Abu Dhabi Deutsche Bank AG Deutsche Bank AG New York Branch Deutsche Bank as Trustee of 3.000% Exchangeable Senior Notes Due 2024 Deutsche Bank as Trustee of 4.500% Senior Notes Due 2024	Deutsche Bank AG	Counterparty
		Deutsche Bank AG, London	Counterparty
		Deutsche Bank AG, New York	Counterparty
		<b>Deutsche Bank AG, Seoul Branch</b>	<b>Counterparty</b>
		<b>Deutsche Bank Securities Inc.</b>	<b>Counterparty</b>
		<b>Deutsche Bank S.A.</b>	<b>Counterparty</b>

	<b><u>Interested Party Name</u></b>	<b><u>MIO Connection Name<sup>1</sup></u></b>	<b><u>Connection Type</u></b>
	Deutsche Bank as Trustee of 4.700% Senior Notes Due 2021	<b>Deutsche Bank Trust Company</b>	<b>Counterparty</b>
	Deutsche Bank as Trustee of 5.200% Senior Notes Due 2025	Deutsche Bank Trust Company Americas	Vendor
	Deutsche Bank as Trustee of 5.750% Senior Notes Due 2044	Deutsche Bank, NY	Counterparty
	Deutsche Bank as Trustee of 7.200% Debentures Due 2027	<b>Deutsche Securities Korea Co.</b>	<b>Counterparty</b>
	Deutsche Bank as Trustee of 7.750% Senior Notes Due 2026		
	Deutsche Bank as Trustee of 8.000% Senior Notes Due 2024		
	Deutsche Bank Riyadh Branch		
26.	DIRECTV	Time Warner Cable (Spectrum)	Vendor
27.	DNB Bank DNB Bank ASA DNB Capital LLC	Carlson Capital LP	Investment
28.	Endurance Worldwide Insurance Ltd.	Endurance American Insurance Company	Vendor
29.	Ernst and Young LLP	Ernst & Young	Vendor
		Thomson Reuters	Vendor
30.	Fidelity	BestBuy.Com	Vendor
		MongoDB-related Securities	Investment
		<b>National Financial Services, LLC</b>	<b>Counterparty</b>
		SS&C Technologies	Vendor
31.	Fin Insurance	Alliancebernstein Global High Income Fund	Investment
		AXA-related Securities	Investment
		Highfields Capital II Fund	Investment
		Highfields Capital LTD	Investment
		Highfields Capital Management LP	Investment
32.	First Liberty Insurance Corp.	Great American Insurance Co.	Vendor
33.	Fragomen Global LLP	Fragomen, Del Rey, Bernsen & Loewy, LLP	Vendor
34.	Ginkgo Tree, LLC	<b>Cheniere Energy, Inc.</b>	<b>Counterparty</b>
		Credit Suisse International	Counterparty
		Credit Suisse Securities USA LLC	Counterparty

	<u>Interested Party Name</u>	<u>MIO Connection Name<sup>1</sup></u>	<u>Connection Type</u>
		Industrial & Commercial Bank of China	Counterparty
		<b>Industrial and Commercial Bank of China Financial Services LLC</b>	<b>Counterparty</b>
		Meituan Dianping-related Securities	Investment
		Titan	Vendor
		Zoom	Vendor
35.	Goldman Sachs Bank USA Goldman, Sachs & Co.	Capula Investment Management LLP	Investment
		FIS Investment Systems, LLC (formerly Sungard)	Vendor
		Genesis Capital	Investment
		<b>Goldman, Sachs &amp; Co.</b>	<b>Counterparty</b>
		Goldman Sachs and Co	Counterparty
		<b>Goldman Sachs Bank USA</b>	<b>Counterparty</b>
		Goldman Sachs International	Counterparty
		Impilo AB	Investment
		MongoDB-related Securities	Investment
		Square Inc. Securities	Investment
		SunGard Investment Systems, LLC US	Vendor
		<b>The Goldman Sachs Group, Inc.</b>	<b>Counterparty</b>
		Tradeweb LLC	Vendor
36.	Grant Thornton LLP	Grant Thornton LLP	Vendor
37.	Hartford Casualty Insurance Company	Hartford-related Securities	Investment
38.	HM Revenue & Customs HM Revenue and Customs HMRC - UK Tax Authority	HM Revenue & Customs	Vendor
39.	Hogan Lovells US LLP	Hogan Lovells	Vendor
		Hogan Lovells International LLP	Vendor
40.	Houlihan Lokey	Houlihan Lokey Financial Advisors, Inc.	Vendor
41.	HSBC HSBC Bank USA	HSBC Bank PLC	Counterparty
		Kenna Security	Vendor

	<b><u>Interested Party Name</u></b>	<b><u>MIO Connection Name<sup>1</sup></u></b>	<b><u>Connection Type</u></b>
	HSBC Bank USA, N.A. HSBC Middle East HSBC Middle East, Qatar HSBC Qatar	Macquarie Bank Limited	Counterparty
		QBE Insurance Corporation	Vendor
		Saracen Capital LP	Investment
		Societe Generale	Counterparty
		Societe Generale International Limited	Counterparty
42.	Insurance Co. of the State of PA	AIG-related Securities	Investment
		Illinois National Insurance Company	Vendor
		United States Life Insurance Company in the City of New York	Vendor
43.	JLT	Mercer (US) Inc	Vendor
44.	K and L Gates	K&L Gates	Vendor
45.	KPMG	KPMG LLP	Vendor
46.	Level 3 Communications, LLC	Level 3 Communications, LLC	Vendor
47.	Liberty Mutual Insurance Company Liberty Specialty Markets Agency Limited Liberty Specialty Markets Bermuda Limited	Great American Insurance Co.	Vendor
48.	Lloyd's Syndicate 1183 through Validus Specialty Underwriting Services, Inc.	AIG-related Securities	Investment
		Illinois National Insurance Company	Vendor
		United States Life Insurance Company in the City of New York	Vendor
49.	Luminus Energy Partners Master Fund Ltd. Luminus Management LLC	Luminus Energy Partners LTD	Investment
		Luminus Management LLC	Investment
50.	M&T Bank	Limited Life Assets Issuance PLC	Investment
51.	Manta Ray Limited	Baltic Exchange	Vendor
		Barclays Bank PLC	Counterparty
		Cymulate	Vendor
		Meituan Dianping-related Securities	Investment
52.	Marsh Limited Marsh USA, Inc. Houston	Mercer (US) Inc	Vendor
53.	Mckinsey & Company Inc.	McKinsey & Company, Inc.	MIO Affiliate
		McKinsey & Company, Inc.	MIO Affiliate

	<u>Interested Party Name</u>	<u>MIO Connection Name<sup>1</sup></u>	<u>Connection Type</u>
		Money Purchase Pension Plan	
		McKinsey & Company, Inc. Profit Sharing Retirement Plan	MIO Affiliate
		McKinsey & Company, Inc. Supplemental Retirement Plan	MIO Affiliate
		McKinsey Master Retirement Trust	MIO Affiliate
		MIO Group, Inc.	MIO Affiliate
		MIO Partners (EU) Limited	MIO Affiliate
		MIO Partners (Guernsey) Limited	MIO Affiliate
		MIO Partners, Inc.	MIO Affiliate
		New Stream Capital LLC	Investment
		New Stream Secured Capital Fund	Investment
54.	MetLife Metropolitan Life Insurance Co	AIG-related Securities	Investment
		MetLife-related Securities	Investment
55.	Microsoft Corporation	Intellectual Ventures Management, LLC	Investment
		LinkedIn Corporation	Vendor
		Microsoft	Vendor
56.	Morgan Stanley Morgan Stanley & Co LLC Morgan Stanley Senior Funding, Inc.	Morgan Stanley	Counterparty
		Morgan Stanley & Co.	Counterparty
		Morgan Stanley & Co. International PLC	Counterparty
		Morgan Stanley Capital Services	Counterparty
		Morgan Stanley Prime Brokerage	Vendor
		Morgan Stanley Securities Limited	Counterparty
		Prime Dealer Services Corp.	Counterparty
		Tradeweb LLC	Vendor
57.	MUFG Bank, Ltd.	Morgan Stanley	Counterparty
		Morgan Stanley & Co.	Counterparty
		Morgan Stanley Securities Limited	Counterparty
58.	National Union Fire Insurance Company of Pittsburgh, PA	AIG-related Securities	Investment
		Illinois National Insurance Company	Vendor
		United States Life Insurance Company in the City of New York	Vendor

	<b><u>Interested Party Name</u></b>	<b><u>MIO Connection Name<sup>1</sup></u></b>	<b><u>Connection Type</u></b>
59.	NEM Insurance	Pacific Investment Management Company, LLC	Investment
		PIMCO	Investment
		Rothschild Inc	Vendor
60.	Oaktree	Doubleline Income Solutions Fund	Investment
61.	One	Computer Design & Integration	Vendor
62.	Onepath	Zurich American Insurance Company	Vendor
63.	Oracle USA, Inc.	SAP	Vendor
64.	Pacific Investment Management Company LLC	Pacific Investment Management Company, LLC	Investment
		PIMCO	Investment
		Rothschild Inc	Vendor
65.	Pandora Select Partners, LP	Whitebox Pandora Select Fund	Investment
66.	PIMCO	Pacific Investment Management Company, LLC	Investment
		PIMCO	Investment
		PIMCO Commodity Alpha Fund	Investment
		PIMCO Commodity Risk Premia Onshore Fund	Investment
		PIMCO Dynamic Credit Fund	Investment
		PIMCO Global Inflation Linked Bond Fund	Investment
		Rothschild Inc	Vendor
67.	PKY San Felipe Plaza, LP PKY-San Felipe Plaza L.P.	FIS Investment Systems, LLC (formerly Sungard)	Vendor
		Meituan Dianping-related Securities	Investment
		SunGard Investment Systems, LLC US	Vendor
68.	PricewaterhouseCoopers LLP	InfoTech Solutions LLC	Vendor
69.	QBE UK Limited	QBE Insurance Corporation	Vendor
70.	Regus	Regus Hamburg Spitalerhof GmbH	Vendor
		Regus Management Group, LLC	Vendor
71.	RIPSA	Rothschild Inc	Vendor

	<u>Interested Party Name</u>	<u>MIO Connection Name<sup>1</sup></u>	<u>Connection Type</u>
72.	Shearman & Sterling Shearman and Sterling LLP	Shearman & Sterling (London) LLP	Vendor
73.	Siem	Digital Guardian, Inc.	Vendor
74.	<b>Skandinaviska Enskilda Banken AB (Publ)</b>	<b>Skandinaviska Enskilda Banken AB</b>	<b>Counterparty</b>
75.	Storebrand Livförsäkring AS	Cubera Private Equity AS	Investment
76.	T. Rowe Price	Amazon.com, Inc.	Vendor
		New Relic	Vendor
		PagerDuty	Vendor
77.	The Bank of New York The Bank of New York Mellon Trust Company, NA The Bank of New York Mellon Trust Company, NA as Trustee of 6.875% Senior Notes Due 2020 The Bank of New York Mellon Trust Company, NA as Trustee of 7.875% Senior Notes Due 2040	<b>Bank of New York Mellon</b>	<b>Counterparty</b>
		Barclays Bank PLC	Counterparty
		BNY Mellon	Counterparty
		<b>BNY Mellon Asset Servicing</b>	<b>Counterparty</b>
		<b>Pershing LLC</b>	<b>Counterparty</b>
		The Bank of New York Mellon	Counterparty
78.	TWC Telecom Holdings Inc.	Time Warner Cable (Spectrum)	Vendor
79.	U.S. Bank Equipment Finance U.S. Bank Equipment Finance, a Division of U.S. Bank National Association	Sunrun-related Securities	Investment
80.	UBS Financial Services	Apex	Vendor
		Tradeweb LLC	Vendor
		<b>UBS AG</b>	<b>Counterparty</b>
		UBS AG Zurich	Counterparty
		UBS Europe SE	Counterparty
		UBS London AG	Counterparty
		<b>UBS Securities LLC</b>	<b>Counterparty</b>
		UBS-related Securities	Investment
81.	United States Treasury	US Government-related Securities	Investment
82.	US Bank US Bank as Trustee of 4.750% Senior Notes Due 2024 US Bank as Trustee of 4.875% Senior Notes Due 2022 US Bank as Trustee of 5.400% Senior Notes	Sunrun-related Securities	Investment

	<u>Interested Party Name</u>	<u>MIO Connection Name<sup>1</sup></u>	<u>Connection Type</u>
	Due 2042 US Bank as Trustee of 5.850% Senior Notes Due 2044 US Bank as Trustee of 7.375% Senior Notes Due 2025 US Bank NA		
83.	Vanguard Group Inc.	Goldman Sachs and Co	Counterparty
		JPMorgan Chase & Co.	Counterparty
		JPMorgan Chase Bank	Counterparty
		<b>The Goldman Sachs Group, Inc.</b>	<b>Counterparty</b>
		Vanguard Exchange-Traded Funds	Investment
84.	Vetco Gray	Sunrun-related Securities	Investment
85.	Walkers Corporate Limited	Walkers	Vendor
86.	Wells Fargo Wells Fargo Bank, National Association	Delaware Trust Company	Vendor
		<b>Wachovia Bank, N.A.</b>	<b>Counterparty</b>
		Wells Fargo Bank NA	Counterparty
		<b>Wells Fargo Securities International</b>	<b>Counterparty</b>
		<b>Wells Fargo Securities, LLC</b>	<b>Counterparty</b>
87.	Whitebox Whitebox Asymmetric Partners, LP Whitebox Caja Blanca Fund, LP	Whitebox Advisors, LLC	Investment
88.	Whitebox Credit Partners, LP	Whitebox Advisors, LLC	Investment
		Whitebox Credit Arbitrage Fund	Investment
89.	Whitebox GT Fund, LP	Whitebox Advisors, LLC	Investment
90.	Whitebox Multi-Strategy Partners, LP	Whitebox Advisors, LLC	Investment
		Whitebox Multi-Strategy Fund	Investment
91.	Whitebox Relative Value Partners, LP	Whitebox Advisors, LLC	Investment
92.	XL Bermuda Ltd. XL Seguros Brazil S.A.	Alliancebernstein Global High Income Fund	Investment
		AXA-related Securities	Investment
		Highfields Capital II Fund	Investment
		Highfields Capital LTD	Investment
		Highfields Capital Management LP	Investment
93.	Zayo Bandwidth	Zayo	Vendor

	<b><u>Interested Party Name</u></b>	<b><u>MIO Connection Name<sup>1</sup></u></b>	<b><u>Connection Type</u></b>
94.	Zurich Insurance plc (UK Branch) Zurich North America	Zurich American Insurance Company	Vendor